

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SOUL CIRCUS, INC.

Plaintiff,

- against -

TREVANNA ENTERTAINMENT, LLC and
THE APOLLO THEATER FOUNDATION, INC.,

Defendants.
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Case No. 07 CV 10597

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the Apollo Theater
Foundation, Inc. hereby states as follows:

1. The Apollo Theater Foundation, Inc. does not have a parent company.
2. No publicly held corporation owns or holds 10% or more of the Apollo Theater Foundation, Inc.'s stock.

Dated: December 17, 2007

Respectfully submitted,

SIMPSON THACHER & BARTLETT LLP

By: /s/ Kerry L. Konrad

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Inc.*